



USDA BROILER MARKET NEWS REPORT

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NATIONAL BROILER MARKET AT-A-GLANCE



Majority prices were unchanged in the West, but higher in the East and Midwest when compared to previous week. Trade sentiment was mixed, ranging steady to firm. Retail and food service demand was light to moderate, best into fast food outlets and some catering services. Supplies were in balance to tight; floor stocks were adequate to long. In the parts structure, demand was fair to at least moderate. Breast items were sufficient with bone-in breasts well cleared to tight, but boneless skinless and tenders were in the longest positions. Wings were available, and dark meat was adequate to well cleared. In production areas, live supplies were moderate at mixed, but mostly desirable weights.

Final Report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 07-MAY-2007 (cents per lb)

AREAS	US GRADE A		COMPOSITE	
	MAJORITY	WTD AVG	LOADS	WTD AVG
Boston/New England	TFEWR		:	72.89
Chicago	74.00-77.00	75.94	36 :	76.78
Ohio Cities	TFEWR		:	77.31
Denver	85.50	85.13	14 :	85.18
Detroit	76.00-78.00	78.11	9 :	78.35
Los Angeles	86.00	85.62	62 :	82.18
New York	75.00-78.00	77.32	22 :	78.48
Philadelphia	74.50-76.00	75.59	11 :	76.48
Pittsburgh	74.00-77.00	76.09	11 :	79.33
St. Louis	75.50	75.10	20 :	75.75
San Francisco	86.50	86.52	29 :	84.44

Composite Weighted Average

Loads	05/07/07	Change Last Wk	04/30/07	05/08/06
555	79.25	.90	78.35	58.09

WOG BROILERS (without giblets) - prices paid per lb delv'd to first receivers in trucklot and less than trucklot quantities.

REGIONS	Majority	Wtd Avg	Loads
Eastern	80.00-81.50	80.30	33
Central	72.00-81.00	78.27	73
Western	79.00-83.00	82.12	44
Southeast Area FOB Dock Equivalent			
Mississippi	78.00-80.00	79.25	88

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 79.00 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

LOADS	RANGE	MONDAY FINAL WTD AVG FOB DOCK OR EQUIVALENT
1,112	74.00-83.00	78.09

The Georgia f.o.b. dock confirmed final weighted average prices on ice packed parts:

	WTD AVG	VOLUME
LINE RUN TENDERS	216.50	1,380
BREASTS - B/S	185.00	5,698
BREASTS - WHOLE	111.50	1,407
THIGH MEAT - B/S	110.00	1,141
LEG QUARTERS	44.50	9,018
WINGS	140.00	2,679

GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

NORTHEAST REGION BROILER/FRYER Trucklot buying activity on ready-to-cook whole broiler/fryers was moderate to good entering the week. Offerings were well cleared to tight with 3.5 pound sizes in the best position. Movement through retail and distributive channels was fair to moderate. The market tone was fully steady to firm. In the parts complex, bone-in breast were well cleared; boneless skinless breast were at least sufficient for current needs. Wings were adequate and tenders were at least adequate to available.

SOUTHERN REGION BROILER/FRYERS Trade sentiment was at least steady. Demand into all channels was fair to moderate, best for active retail ads and fast food with optimism high as Mother's Day approaches. Supplies of all sizes were usually sufficient to well cleared for trade needs. In the parts structure, movement was light to fairly good following the weekend. Wings were available, and dark meat was balanced to short and moving well. Breast items were adequate to closely cleared with bone-in breasts in the best position. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Final majority prices were unchanged. Trading reported on regular commitments at unchanged prices; however, new negotiations ranged from lower to higher prices. Offerings were in close balance on lightweight and sized product and ample on heavyweight product. Trade reported heavyweight product offered at discounted prices to help stimulate interest in excess product. Buyers' were cautious. Retailer demand was moderate overall. Dealers reported moderate weekend carryovers. Trading reported on parts at 47-54 for leg quarters, wings 126-140, rib-attached breasts 112-131, and boneless breasts 165-172. The Los Angeles negotiated WOG weighted average was down .38 to 80.82, with the volume reported up 10 percent to 33 loads.

MIDWEST REGION BROILER/FRYER Final majority prices moved higher in all markets; Ohio cities TFEWR. The market tone on whole broiler/fryers was steady to firm. Offerings were adequate on light to moderate buyer need. Retail and food service demand was light to moderate; at times fairly good noted into catering and some fast food. Floor stocks adequate to long; weights desirable. Parts trade was best on bone-in items with boneless/skinless breast inquiry and placement mixed. Offerings were light to moderate on parts. The market tone was mostly steady on all parts; instances firm on bone-in dark cuts and barely steady on wings, boneless/skinless breast and tenders.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds was light to moderate entering the week with anticipation that interest would improve for the holiday. Seller offerings were sufficient to well cleared for immediate trade needs. Live supplies were moderate; weights were mixed, but mostly desirable. Processing schedules were reported as moderately heavy. Less than trucklot asking prices were unchanged at 77 to 88 cents. Trade sentiment was steady to fully steady. In the parts complex, wings were mostly adequate to available. Tenders were available and dark meat was balanced to short.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

BRANDED
U.S. GRADE A

RANGE
WEIGHTED AVERAGE
NO. OF BOXES

75-89
(A)
(A)

(A) Not reported to avoid disclosing individual operations

NORTHEAST BROILER/FRYER PARTS Trucklot buying interest was moderate to at least moderate as dealers assess market conditions entering the week. Supplies of bone-in breast were well cleared to tight; boneless skinless breasts were at least sufficient for current needs. Dark meat cuts ranged adequate to well cleared. Wings were noted as mostly adequate and tenders were available. Movement through retail and distributive channels was fair to moderate. The market tone was fully steady to firm for bone-in breast, leg quarters and drums; barely steady to weak for tenders. The balance of items was generally steady.

ICE PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER POUND

ITEM	CURRENT NEGOTIATED TRADING	WTD AVG	VOLUME /LBS
BREAST - B/S	180	172.70	712,893
TENDERLOINS	190	191.88	85,520
BREAST - WITH RIBS	109-110	116.83	44,800
BREAST - LINE RUN	109	111.36	99,000
LEGS	59-60	60.44	153,200
LEG QUARTERS (BULK)	45-46	45.18	310,500
DRUMSTICKS	53-54	54.79	33,400
THIGHS	53-54	58.60	35,920
B/S THIGHS	110-111	110.85	56,920
WINGS (WHOLE)	130-131	127.66	191,940
BACKS AND NECKS (STRIPPED)	10-12	11.05	20,800
LIVERS (5 POUND TUBS)	35-40	37.54	2,440
GIZZARDS (HEARTS)	40-45	41.24	13,760

INCLUDES NEW YORK CITY METROPOLITAN AREA, NORTHERN NEW JERSEY, MASSACHUSETTS, CONNECTICUT, RHODE ISLAND, AND PENNSYLVANIA (NORTHEAST OF HARRISBURG).

* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

ARKANSAS BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	LBS (000)	RANGE	MAJORITY	WT. AVG
BREAST - B/S	1,803	154.00-221.00	160-167	165.02
TENDERLOINS	246	180.00-271.00	190-195	191.87
BREAST - WITH RIBS	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	TOO FEW TO REPORT			
LEG QUARTERS (BULK)	1,648	40.00-45.00	43	43.03
LEG QUARTERS (4/10)	1,897	41.00-49.00	44-46	45.28
WINGS (WHOLE)	623	96.00-136.00	-	130.40
DRUMSTICKS	275	47.00-51.00	47-50	49.42
THIGHS	1,252	44.00-50.00	44-45	44.08

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATE	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	05/07	05/03	05/03	04/30	04/26
Alabama	3,967	3,945	5.47	3,972	5.46
Arkansas	5,226	5,241	5.15	5,168	5.21
Delmarva	2,223	2,234	5.66	2,206	5.79
KY-LA-TN	2,301	2,327	5.00	2,298	5.06
Mississippi	3,061	3,088	5.48	3,073	5.45
North Carolina	2,712	2,661	6.65	2,539	6.78
Texas	2,440	2,416	5.17	2,325	5.27
Total	21,930	21,912	5.47	21,581	5.54
Mon	21,930(A)			21,581(A)	

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 07-May 2007 is estimated to be 32,810,000 up 1.32 percent from a week ago.

and up 0.6 percent from a year ago.

(last week 32,384,000 last year 32,617,000)

SOUTHERN STATES BROILER/FRYER PARTS F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	650	157.00-225.00	-	169.52
TENDERLOINS	190	175.00-236.00	-	190.49
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	170	55.00-70.00	58-59	59.01
LEG QUARTERS (BULK)	598	41.00-45.00	43-44	43.27
LEG QUARTERS (4/10)	774	43.00-47.00	45-46	45.77
WINGS (WHOLE)	270	108.00-135.00	-	122.61
WINGS (CUT)	290	135.00-151.00	-	140.17
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS

TRADING FOR MAY 07, 2007 — F.O.B. DOCK.

RANGE	TODAY'S SAVERAGE	5-DAY AVERAGE
68.50 - 73.00	70.47	70.41

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

MIDWEST REGION BROILER/FRYER PARTS ICE-PACKED POOL TRUCKLOT AND TRUCKLOT QUANTITIES DELIVERED TO: IL, IN, IA, KS, MI, MN, MO, NE, ND, OH, SD, AND WI WEEK OF 07-MAY-TO 11-MAY-2007

	Price (Cents) Per Lb.	Mostly
BREAST - B/S	157.00 - 180.00	167.00 - 174.00
BREAST - LINE RUN	96.00 - 127.00	109.00 - 119.00
LEGS	57.00 - 64.00	-
LEG QUARTERS (BULK)	38.00 - 51.00	44.00 - 47.00
LEG QUARTERS (4/10)	44.00 - 49.00	46.00 - 49.00
DRUMSTICKS	49.00 - 57.00	-
THIGHS	50.00 - 60.00	-
WINGS (WHOLE)	117.00 - 142.00	134.00 - 138.00
BACKS AND NECKS (STRIPPED)	12.00 - 23.00	-
LIVERS	32.00 - 47.00	-
GIZZARDS (HEARTS)	40.00 - 55.00	-

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
WOGS 2# & UP - WHOLE	91.5-109.5
WOGS 2# & UP - CUT UP 8&9 PIECES	95-112
FROZEN HENS 5# & UP	
FROZEN DUCKS	
FROZEN SQUABS	

DELIVERED TO RETAILERS IN SOUTHERN CALIFORNIA (L.A. AREA)

FRESH FRYERS	92-102
ROASTERS 4# & UP	109-118
HENS UNDER 5#	
HENS OVER 5#	65-74
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	ICE PACK 105-110
	DRY PACK 110-124
ROASTERS 4# & UP	ICE PACK 98
	DRY PACK 111-118
HENS OVER 5#	ICE PACK 86-100
	DRY PACK 100-107
DUCKS	185-195

EASTERN REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MAY 04, 2007				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	17.00	16.00-17.00	626,200	264,800
WTD AVERAGE	17.00	16.83		
15-20%				
RANGE	15.50-21.00	11.00-16.00	2,219,000	1,215,000
WTD AVERAGE	17.14	13.67		
20% OR MORE				
RANGE	-	14.00	80,000	-
WTD AVERAGE		14.00		

*INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

CENTRAL REGION MECHANICALLY SEPARATED CHICKEN

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

MAY 04, 2007				
CHICKEN WITH SKIN ADDED — PRICES — VOLUME —				
(Cents per Pound)				
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	19.00-20.00	17.00	258,000	-
WTD AVERAGE	19.25	17.00		
15-20%				
RANGE	17.50-20.00	11.00-16.00	1,593,000	350,600
WTD AVERAGE	18.81	12.85		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

*INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

SOUTHEAST HEAVY LIVE HEN Prices were generally unchanged when compared to the previous week. Demand was fair to fairly good for the about adequate to adequate offerings of spent hens. Processing schedules were noted as normal. Sales of finished product was moderate. The undertone was at least steady to fully steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
FINAL PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 07-MAY-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.75-12		9.23
AT FARM PRODUCER LOADING	TOO FEW TO REPORT		
FOB PLANT	TOO FEW TO REPORT		

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

SOUTH CENTRAL HEAVY LIVE HEN Trading levels were generally unchanged from the past week. Demand was moderate for at least adequate offerings of spent hens. Schedules were reduced. Sales of dressed product were fair. Trade sentiment was at least steady.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR SLAUGHTER THE WEEK OF 07-MAY-07

	RANGE	MAJORITY	WTD AVG
AT FARM BUYER LOADING	6.25-12		9.12

*WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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